

TECHNODEX BHD ("TB" or "Company")

Company No. 627634-A

(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

which is integral to the announcement of quarterly report for the period ended 30 September 2012

	UNAUDITED AS AT END OF CURRENT QUARTER AT 30-Sep-2012 RM'000	AUDITED AS AT PRECEDING FINANCIAL YEAR ENDED AT 31-Dec-2011 RM'000	AS AT PRECEDING FINANCIAL YEAR ENDED AT 1-Jan-2011 RM'000
<b>Assets</b>			
<b>Non-current Assets</b>			
Property, plant and equipment	2,735	2,956	3,412
Goodwill on consolidation	1,559	1,559	1,559
Development costs	1,077	577	4,202
Other intangible assets	11,044	12,279	10,053
	16,415	17,371	19,226
<b>Current Assets</b>			
Trade receivables	12,400	17,005	13,917
Other receivables, deposits and prepayments	1,217	497	612
Tax recoverable	11	12	13
Fixed deposits with licensed banks	3,875	3,792	4,377
Cash and bank balances	493	1,170	2,162
	17,996	22,476	21,081
<b>Total Assets</b>	34,411	39,847	40,307
<b>Equity and Liabilities</b>			
<b>Equity attributable to equity holders of the Company</b>			
Share Capital	25,558	24,652	22,739
Share Premium	1,136	1,136	746
Exchange fluctuation reserve	636	858	791
Retained (Loss)/Profits	(8,167)	(4,456)	(6,473)
<b>Total Equity</b>	19,163	22,190	18,017
<b>Non-current and deferred liabilities</b>			
Long term borrowings	7,124	6,807	5,164
Government grant	370	490	360
	7,494	7,297	5,524
<b>Current Liabilities</b>			
Other payables and accruals	4,880	5,248	6,237
Short term borrowings	564	2,779	6,176
Bank overdraft	2,297	2,315	4,289
Provision for taxation	14	18	64
	7,754	10,360	16,766
<b>Total Liabilities</b>	15,248	17,657	22,290
<b>Total Equity and Liabilities</b>	34,411	39,847	40,307
<b>Net assets per share attributable to ordinary equity holders of the parent (RM)</b>	0.07	0.09	0.08

The unaudited Condensed Consolidated Balance Sheets should be read in conjunction with the Audited Financial Statements for the financial period ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.